HOW DOES IOWA STACK UP ON CLEAN ENERGY?

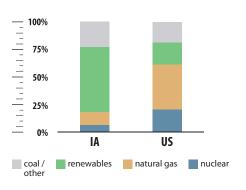


DATA AS OF 2020











CLEAN ENERGY JOBS

#32





COVID-19 job losses totaled at least 3,975 March-December 2020 (cumulative).



CLEAN ENERGY RANKINGS

#36

ENERGY EFFICIENCY
SCORE = 13

#41

12% GENERATION FROM NATURAL GAS

#8

59% GENERATION FROM RENEWABLES







RENEWABLE ELECTRICITY CAPACITY

#4

1888 MW (2020) **NEW BUILD**



#**5**

CUMULATIVE







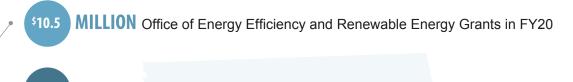
DATA: COLOR SHADING ON ALL INFOGRAPHICS INDICATES PERCENTILE AMONG 50 U.S. STATES AND THE DISTRICT OF COLUMBIA. CLEAN ENERGY INDUSTRIES INCLUDED ARE ENERGY EFFICIENCY, RENEWABLE ENERGY, NATURAL GAS, STORAGE, AND ADVANCED GRID TECHNOLOGIES. SOURCES: BLOOMBERG NEW ENERGY FINANCE, BW RESEARCH, ENERGY INFORMATION ADMINISTRATION, AND AMERICAN COUNCIL FOR AN ENERGY-EFFICIENT ECONOMY. COVID-19 2020 JOB LOSS CALCULATIONS BY BW RESEARCH DO NOT INCLUDE NATURAL GAS SECTOR AND DO INCLUDE ADDITIONAL DATA ON CLEAN VEHICLES, SO ARE NOT PERFECTLY ANALOGOUS WITH 2020 JOB DATA.

ENERGY INNOVATION IN A 21st CENTURY ECONOMY





WHAT ENERGY INNOVATION MEANS FOR IOWA





8 GRANTS By ARPA-E since 2009

#13 1,670 JOBS SUPPORTED

#13 \$159 MILLION CONTRIBUTED TO GDP

IMPACTS OF FEDERAL R&D IN ENERGY SECTOR (TOTAL, 2018)

BUSINESS SPOTLIGHT

FRONTLINE BIOENERGY (AMES, IA) | FrontLineBioEnergy.com



Frontline Bioenergy converts biomass and waste-based feedstocks into valuable products such as energy, fuels, and chemicals. The company received a Department of Energy grant to develop a pilot biomass-to-jet/diesel fuel plant using an innovative gasification and Fischer-Tropsch process, based on Frontline's patented gasification technology. Separately, the company is developing an estimated \$130 million renewable natural gas project near Bakersfield in the San Joaquin Valley of California.